



319 N. Third Street  
Hamilton, OH 45011  
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www.hamiltonfoundation.org

The **Legacy Society** was created to recognize individuals like yourself who have made plans or provisions for a planned gift to the Hamilton Community Foundation. By designating the Foundation as a beneficiary, you are ensuring the future of our community and making a difference forever.

To ensure our records accurately reflect your membership in our Legacy Society, please complete the following and return to the Foundation to document your future gift.

*My/our gift to the Hamilton Community Foundation is through the following: (please check all that apply)*

- Bequest in my/our will
- Charitable Remainder Trust
- Life Insurance
- Individual Retirement Account (IRA), 403(b), 401(k), Qualified Retirement Plan
- Other: \_\_\_\_\_

*\*\*If you would like to send a copy of your documents to be included in your file at the Foundation, please enclose with this form.*

- I/we give our permission to be **included** in the published listing of the Society's membership.
- I/we have made a planned gift and wish to remain anonymous.

Name/s \_\_\_\_\_  
*Name/names will appear exactly as written – please print*

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

*\*\* In an effort to reduce paper/ mailing costs, the Foundation would like to move toward communicating more through email. Please indicate if we can contact you through your email.*

- Yes, I would like to receive communication through my email.
- No, I would prefer to continue to receive communication through the mail.

**Thank you!**