

DONOR ADVISED FUND

A PERSONALIZED APPROACH TO GIVING



"With the Donor Advised Fund I can make sure that the Fund is being used for organizations and activities that were important to my husband."

-Sherry Knapp-Brown

A PERSONAL CONNECTION

When my husband, Barry, died I wanted to set up a way to honor his memory and family and friends wanted a vehicle in which to celebrate his life.

I chose to start a Donor Advised Fund with the Fairfield Community Foundation for a couple of reasons. First, I wanted the Fund to support Fairfield needs since Barry was a lifelong resident of Fairfield. Second, I knew Barry trusted the Foundation because he had established a Scholarship Fund there.

The Donor Advised Fund was the best match for my purposes, which are to utilize the Fund to support initiatives that would make him proud.

BENEFITS OF AN ADVISED FUND

Opening a Donor Advised Fund allows you to make an up front gift to the Fairfield Community Foundation, then remain actively involved in advising future uses for your gift.

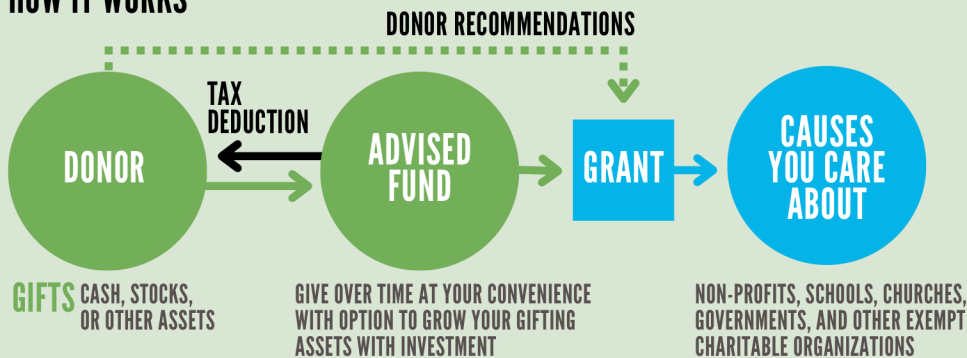
- ♥ **Give where you want** | Advise donations to any non-profit, school, church, or government agency that you care about, anywhere in the country.
- ♥ **Simplify your deductions** | Each gift to your Fund is tax deductible in the year it's made, not with each distribution of funds.
- ♥ **Timing is everything** | With no annual giving requirement you can give to causes when it feels right to you and your family.
- ♥ **Benefit from market appreciation** | You have the option to invest and grow your gift alongside the Foundation's other assets.
- ♥ **Secure online access** | You can view your fund balance and make grant recommendations.

GIVE LOCAL FOR LOCAL IMPACT

EVERY GIFT SUPPORTS OUR COMMUNITY'S LEGACY

WHY GIVE THROUGH THE FOUNDATION?

HOW IT WORKS



Donor Advised Funds are convenient, flexible tools for individuals, families, businesses or groups that want to be personally involved in suggesting grant awards from their Fund. Donor Advised Funds are typically less costly and easier to administer than other forms of philanthropic giving (such as family or corporate foundations). You can add to the Fund you establish at any time, receiving tax benefits with each new gift. You can establish a Fund today and make grant recommendations now or in the future. And, if you endow your gift, it becomes a permanent community funding resource in your legacy.

STAFF SUPPORT

Our staff offers expert understanding of community needs, delivering personalized service that aligns with individual charitable and financial interests.

GIVING EXPERTISE

We work with you or your financial advisor to offer flexibility, accepting donations in the form of cash, stocks, bonds, or other complex forms of giving. These gifts usually qualify for maximum tax benefits.

STAYING POWER

We are dedicated to establishing enduring endowment funds that perpetually benefit the community and create lasting legacies for our donors. With millions of dollars under our care, we have the stability to ensure these legacies continue to make a positive impact forever.

COMMUNITY LEADERSHIP

As a community leader, we bring together various agencies and coordinate resources to enact positive change. By choosing to give through us, you're not just contributing to a cause, but bolstering and expanding our collective impact on the community.

CALL US TODAY!

For more information on how the Fairfield Community Foundation can help you with your charitable giving contact:

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