



**ROSS COMMUNITY
FOUNDATION**
Affiliate of the
Hamilton Community
Foundation

DONOR ADVISED FUND

A PERSONALIZED APPROACH TO GIVING



"I chose a Donor Advised Fund so that I could still be involved with my charitable giving while the Foundation takes care of the details."

-Donor Advised Fund holder

A PERSONAL CONNECTION

My giving changes from year to year based upon what the most pressing needs are in the community. The Donor Advised Fund allows me that flexibility and control over where my dollars are going.

There was no doubt in my mind that the Ross Community Foundation could handle the details of my Fund and that gave me great peace of mind. Knowing they had my interests at heart was the catalyst in creating my Fund at the Foundation.

When it comes to philanthropy, there just isn't anyone who does it better.

BENEFITS OF AN ADVISED FUND

Opening a Donor Advised Fund allows you to make an up front gift to the Ross Community Foundation, then remain actively involved in advising future uses for your gift.

- ♥ **Give where you want** | Advise donations to any non-profit, school, church, or government agency that you care about, anywhere in the country.
- ♥ **Simplify your deductions** | Each gift to your Fund is tax deductible in the year it's made, not with each distribution of funds.
- ♥ **Timing is everything** | With no annual giving requirement you can give to causes when it feels right to you and your family.
- ♥ **Benefit from market appreciation** | You have the option to invest and grow your gift alongside the Foundation's other assets.
- ♥ **Secure online access** | You can view your fund balance and make grant recommendations.

An affiliate of the Hamilton Community Foundation

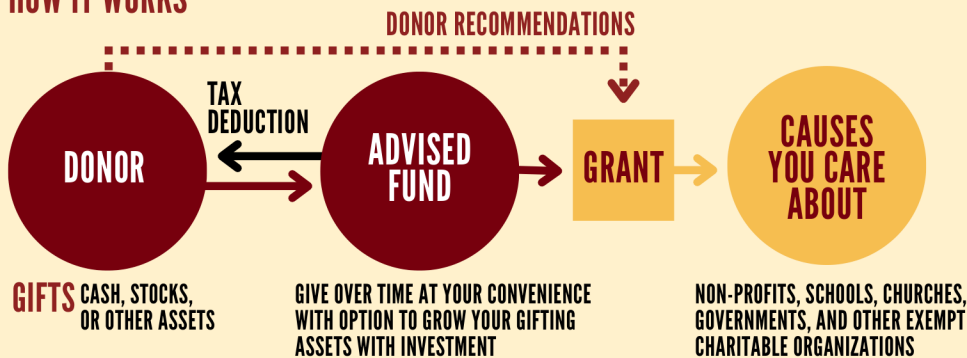


GIVE LOCAL FOR LOCAL IMPACT

EVERY GIFT SUPPORTS OUR COMMUNITY'S LEGACY

WHY GIVE THROUGH THE FOUNDATION?

HOW IT WORKS



Donor Advised Funds are convenient, flexible tools for individuals, families, businesses or groups that want to be personally involved in suggesting grant awards from their Fund. Donor Advised Funds are typically less costly and easier to administer than other forms of philanthropic giving (such as family or corporate foundations). You can add to the Fund you establish at any time, receiving tax benefits with each new gift. You can establish a Fund today and make grant recommendations now or in the future. And, if you endow your gift, it becomes a permanent community funding resource in your legacy.

STAFF SUPPORT

Our staff offers expert understanding of community needs, delivering personalized service that aligns with individual charitable and financial interests.

GIVING EXPERTISE

We work with you or your financial advisor to offer flexibility, accepting donations in the form of cash, stocks, bonds, or other complex forms of giving. These gifts usually qualify for maximum tax benefits.

STAYING POWER

We are dedicated to establishing enduring endowment funds that perpetually benefit the community and create lasting legacies for our donors. With millions of dollars under our care, we have the stability to ensure these legacies continue to make a positive impact forever.

COMMUNITY LEADERSHIP

As a community leader, we bring together various agencies and coordinate resources to enact positive change. By choosing to give through us, you're not just contributing to a cause, but bolstering and expanding our collective impact on the community.

CALL US TODAY!

For more information on how the Ross Community Foundation can help you with your charitable giving contact:

Jacob Stone-Welch
Director of Donor Services
jstone@hamiltonfoundation.org
(513) 341-6985
rosscommunityfoundation.org

