

DESIGNATED FUND

GIVE WITH PURPOSE



"We approached the Fairfield Community Foundation about establishing our Designated Fund because they have a commitment to the entire Fairfield Community."

-Dr. Fred Valerius

A PERSONAL CONNECTION

The Fairfield Township Veterans Memorial Committee needed a nonprofit organization to facilitate our Fund, as we do not have staff for accounting or investment functions like the Foundation does.

Utilizing the Fairfield Community Foundation allowed us to go out and raise money for our project, have those dollars designated for this particular purpose and the Foundation handled incoming and outgoing money and recognition of donors.

Many of our donors were more comfortable giving to our project because the Fund was established through the Foundation. Because our donations go to one specific project, the Designated Fund was the right choice for us.

BENEFITS OF A DESIGNATED FUND

Opening a Donor Designated Fund allows you to support the good work of a specific nonprofit organization or project. Because it's given through the Fairfield Community Foundation, your gift provides the organization you select, not only funding, but also planned giving and investment management services with the power of endowment.

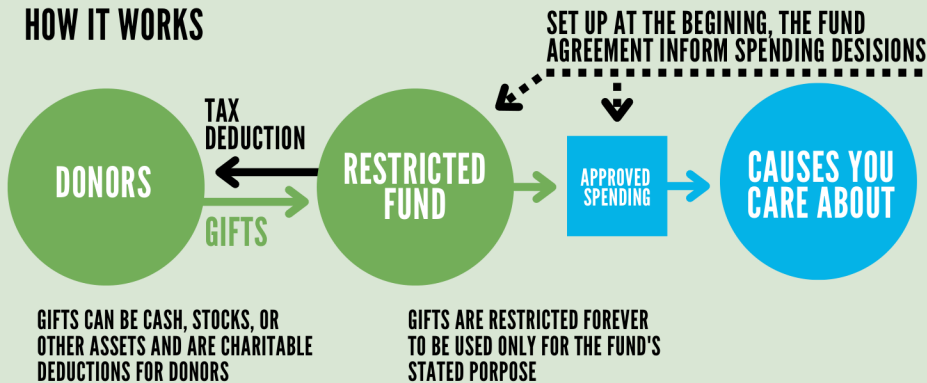
- ♥ **Give where you want** | You identify the non-profit, school, church, or government agency that the Fund will benefit, anywhere in the country.
- ♥ **Simplify your deductions** | Each gift to your Fund is tax deductible in the year it's made, not with each distribution of funds.
- ♥ **Benefit from market appreciation** | By having the option to invest and grow your gift alongside the Foundation's other assets.
- ♥ **Maximize your tax benefit** | Designated Funds can be funded through required minimum distributions of retirement accounts.
- ♥ **Secure online access** | You can view your fund balance and see the impact your Fund is making.

GIVE LOCAL FOR LOCAL IMPACT

EVERY GIFT SUPPORTS OUR COMMUNITY'S LEGACY

WHY GIVE THROUGH THE FOUNDATION?

HOW IT WORKS



A Designated Fund provides you a wonderful way to give back to one or more specific organizations that have touched your life. Your gift provides more than just funding—your favorite organization will benefit from your Community Foundation's investment, stewardship and ability to manage endowment funds. Because your Community Foundation handles the details, the nonprofit organization's staff is freed up to focus on its mission. And, the Community Foundation can facilitate even the most complex forms of giving, such as planned gifts or gifts of appreciated stock or real estate. You can add to the Fund at any time. If the organization you select ceases to exist or changes in mission, the Fund can be redirected so that it continues to address your charitable intent.



CALL US TODAY!

For more information on how the Fairfield Community Foundation can help you with your charitable giving contact:

Jacob Stone-Welch

Director of Donor Services

jstone@hamiltonfoundation.org

(513) 341-6985

fairfieldcommunityfoundation.org



STAFF SUPPORT

Our staff offers expert understanding of community needs, delivering personalized service that aligns with individual charitable and financial interests.

GIVING EXPERTISE

We work with you or your financial advisor to offer flexibility, accepting donations in the form of cash, stocks, bonds, or other complex forms of giving. These gifts usually qualify for maximum tax benefits.

STAYING POWER

We are dedicated to establishing enduring endowment funds that perpetually benefit the community and create lasting legacies for our donors. With millions of dollars under our care, we have the stability to ensure these legacies continue to make a positive impact forever.

COMMUNITY LEADERSHIP

As a community leader, we bring together various agencies and coordinate resources to enact positive change. By choosing to give through us, you're not just contributing to a cause, but bolstering and expanding our collective impact on the community.